# Shareholder Automatic Investment Plan Change Form

Mail or Fax to: Pearl Mutual Funds, 2610 Park Ave., PO Box 209, Muscatine IA 52761
1-866-747-9030 (toll free)
(563) 288-4101 (fax)
info@pearlfunds.com (email)

PEARL FUNDS

Account Owner _____ Account Number _____

## Pearl Total Return Fund

**I would like to:**

- ☐ Increase my monthly automatic investment from $_____ to $_____.
- ☐ Decrease my monthly automatic investment from $_____ to $_____.
- ☐ Cancel my monthly automatic investment.

## Pearl Aggressive Growth Fund

**I would like to:**

- ☐ Increase my monthly automatic investment from $_____ to $_____.
- ☐ Decrease my monthly automatic investment from $_____ to $_____.
- ☐ Cancel my monthly automatic investment.

☐ Bank Change Bank Name _____

Acct Number _____

ABA/Bank Routing Number _____

☐ Checking ☐ Savings

**If specifying new bank account please attach a voided, unsigned check or savings deposit slip for the bank account to be debited.**

I authorize Pearl Mutual Funds to make the above changes to my automatic investment plan.

**X** _____

**Signature of Shareholder, Trustee or Custodian** **Title** **Date**