

Shareholder Automatic Investment Plan Change Form

Mail or Fax to: Pearl Mutual Funds, 2610 Park Ave., PO Box 209, Muscatine IA 52761

1-866-747-9030 (toll free)

(563) 288-4101 (fax)

info@pearlfunds.com (email)



Account Owner _____

Account Number _____

Please specify which day(s) of the month this change applies to:

5th or 20th

Pearl Total Return Fund

I would like to:

Increase my monthly automatic investment from \$_____ to \$_____.

Decrease my monthly automatic investment from \$_____ to \$_____.

Cancel my monthly automatic investment.

Pearl Aggressive Growth Fund

I would like to:

Increase my monthly automatic investment from \$_____ to \$_____.

Decrease my monthly automatic investment from \$_____ to \$_____.

Cancel my monthly automatic investment.

Bank Change

Bank Name _____

Acct Number _____

ABA/Bank Routing Number _____

Checking Savings

If specifying new bank account please attach a voided, unsigned check or savings deposit slip for the bank account to be debited.

I authorize Pearl Mutual Funds to make the above changes to my automatic investment plan.

X

Signature of Shareholder, Trustee or Custodian

Title

Date